### Test Script M&R/CLARA/MOBILEAPP/CLIENTPORTAL/2024/001/0001

### Client Portal(001)/Summary(0001)

***General Information***

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| **Tester Details** | |  |  |
| **Name** | **User ID** | **Tested Environment** | **Tested Date** |
|  |  | Pre-Production |  |
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| **Expected Results:**  Client Portal Summary Created/updated/deleted Successfully | | | |

***Process***

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| --- | --- | --- | --- | --- | --- |
| **Process** | **Step #** | **Steps** | **Expected Results** | **Actual Results** | **Pass/Fail/**  **Not executed** |
| Login | 1 | Enter the Mobile Number and OTP received in mobile to login page | Should be able to Login successfully and open the landing page |  |  |
| Enter the E-Mail ID and OTP received in E-Mail to Login |  |  |
| Dashboard | 2 | After Login Count Dashboard will be appear | Has to open the Summary page display, Count dashboard and Client Profile Details |  |  |
|  | 3 |  | Should display all the Count of respective tabs and following tabs in the page |  |  |
|  | 4 |  | Matter-shows number of matter associated with client. We can view details by click on it |  |  |
|  | 5 |  | Initial Retainer-shows number of Quotation associated with client. We can view details by click on it |  |  |
|  | 6 |  | Payment Plan-shows number of Payment plan associated with client and we can view details by click on it |  |  |
| 8 |  | Invoice-shows number of Invoice associated with client and we can view details by click on it |  |  |
|  | 9 |  | Checklist-shows number of Document Checklist associated with client to upload and we can view details by click on it |  |  |
|  | 10 |  | Document Upload-shows number of Documents uploaded which is associated with client will be listed and we can view details by click on it |  |  |
|  | 11 |  | On clicking on the icon of the respective tabs will open the respective details page |  |  |

***Confirmation / Approval of Testing Results***

**Overall Testing Status:**

Pass and accepted

Passed with note \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Failed

**Comments:**

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**Approved by :** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Name :** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Date :** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_